

Tax and Accounting

Quick Reference Card

1 CONTENT ORGANIZATION

Access the **Federal, State** and **International** home pages, focused on major areas of tax and accounting law, **News** and the **Advanced Search** template.

2 GO TO PORTFOLIO

The **GO TO** section offers easier, faster access to federal source documents by *Tax Management Portfolios*TM name or number.

3 EXPERT ANALYSIS

Access comprehensive, analytical content such as *Fast Answers*TM, subject-specific *Tax Management Portfolios*TM, *Treatises*, *Tax Practice Series* and *Federal Tax Guide*.

4 PRACTICE TOOLS

Easily find the information you need with our **Forms, Elections and Compliance Statements, Transactional Diagrams**, and more.

5 TAX FORMS

Time-saving **Interactive forms** dating back 10 years, and PDF forms back to 2012.

6 NEWS & JOURNALS

Get the most comprehensive, timely and well-respected coverage of changes in tax law and understand their Implications with the *Daily Tax Report*TM and tax news reports and journals.

7 GO TO DOCUMENT

The **GO TO** section offers easier, faster access to federal source documents by citation.

2 GO TO PORTFOLIO BY NUMBER/NAME

Enter Portfolio Number or Name

3 EXPERT ANALYSIS

Fast Answers

BNA PORTFOLIOS

U.S. Income Indexes: Topic | IRC

Estates, Gifts & Trusts Indexes: Topic

U.S. International Index: Topic

ADDITIONAL ANALYSIS

Tax Practice Series Indexes: Topic | IRC

U.S. Tax Overview

Federal Excise Tax

Health Care Reform

IRS Practice Indexes: Topic | IRC

Taxation of Exchange Traded Options

Federal Tax Guide

TREATISES

Family Wealth Transition Planning (Wiley Press)

4 PRACTICE TOOLS

FORMS

Federal Tax Forms (PDF)

Federal Tax Forms (Interactive)

SAMPLE DOCUMENTS AND ILLUSTRATIONS

Client Letters

Elections and Compliance Statements

Transactional Diagrams

QUICK REFERENCE

Federal Tax Calendar

8 STATUTES & REGULATIONS

Full text of Internal Revenue Code dating back to 1913, Treasury Regulations, Tax Legislation and Circular 230.

9 IRS AGENCY DOCUMENTS

Access IRS documents such as revenue rulings, notices, private letter rulings and much more.

7 GO TO DOCUMENT

Source Internal Revenue Code

Citation Formats

Cite ex: 6662

8 STATUTES & REGULATIONS

Internal Revenue Code Archived Versions

Treasury Regulations Topical Index

Proposed Treasury Regulations

Treasury Decision Preambles

Tax Legislation

Circular 230

9 IRS AGENCY DOCUMENTS

All IRS Materials

Revenue Rulings

Revenue Procedures

Notices

Announcements

Private Letter Rulings

Technical Advice Memoranda

10 CASES & COURT RULES

CASES & COURT RULES

Federal Cases

U.S. Tax Court Rules

U.S. Court of Federal Claims Rules

6 NEWS & JOURNALS

Daily Tax Report Index: Topic

Weekly Report

IRS Practice Adviser Report

Tax Management Memorandum Index: Topic

Compensation Planning Journal Index: Topic

10 CASES & COURT RULES

Full text of federal and state tax cases.

11 INDEXES

Index links appear next to the content listing to help you find information quickly and easily.

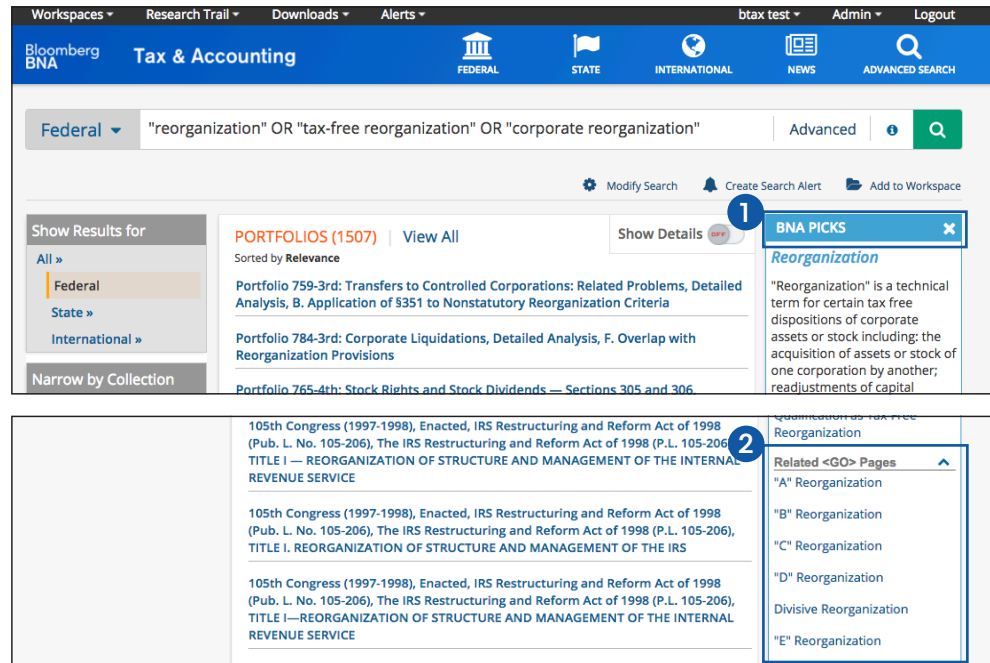
Tax and Accounting

Enhanced Searchability: BNA Picks and <Go> Pages

BNA PICKS and **<GO> Pages** offer easier, faster access to the information you need, with enhanced functionality and navigational tools covering critical federal, state and international tax topics in all 50 states and nearly 115 countries. Access them through **Search Results**. Use **Quick Search** to search all content included in a subscription. The **BNA Picks** frame displays with the Search Results list and provides a shortcut to related *Tax Management Portfolio*™ analysis, Code sections, regulations, *Fast Answers*™, news and more. The **BNA PICKS** frame also links to the available **<GO> Pages**. The topical **<GO> Pages** display editor-selected, topic-specific content providing background on key aspects of the topic with links to related Bloomberg BNA content.

1 On a **Search Results** page, view the **BNA PICKS** to access Portfolios, Source Documents, Analysis, *Fast Answers*, Practice Tools and the related **<GO> Pages**.

2 To access **<GO> Pages**, click **More** or click the links to **Related <GO> Pages** in the **<GO> Links** frame.



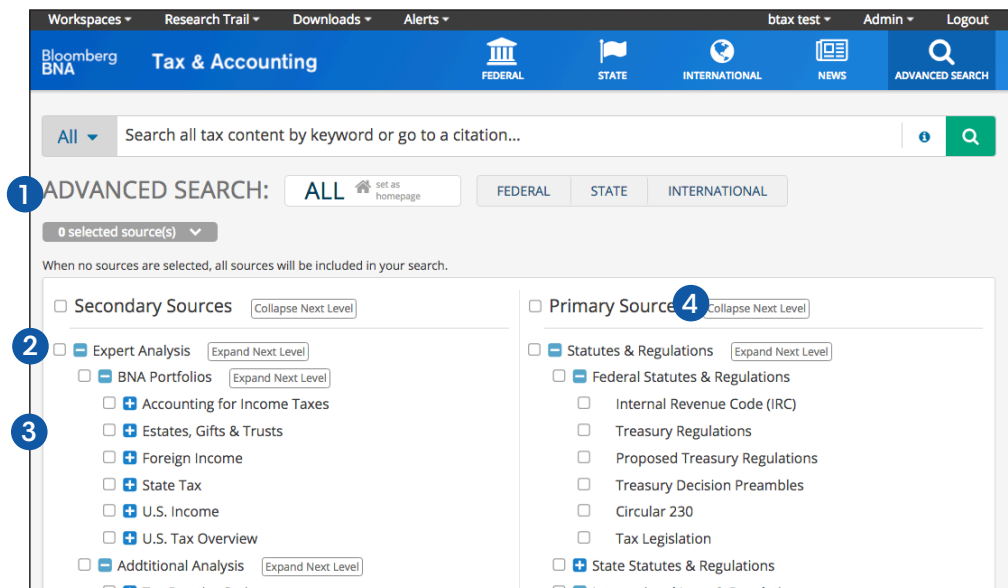
ADVANCED SEARCH

1 Select **ALL** or a specific practice area for the search.

2 Choose to search document titles only.

3 **Select/Deselect** specific content collections within the practice areas.

4 Enter **Keywords** and click **Search ALL**.



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